



# ORISSA METALIKS PRIVATE LIMITED

CIN: U27109WB2006WPTC111146

www.orissametaliks.com

+91-33-2243 8517-20 +91-33-2243 8517 sc\_ompl@orissametaliks.com

Date: 13.02.2024

To,

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street,**  
**Mumbai 400 001**

**Scrip Code: 973506**

**Sub: Statement of material deviation in use of issue proceeds as per regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 31<sup>st</sup> December, 2023**

Dear Sir/Madam,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A**.

Thanking you,

Yours faithfully,

**For Orissa Metaliks Private Limited**

For ORISSA METALIKS PRIVATE LIMITED

*Preeti Lakhmani*

*Company Secretary*

**Preeti Lakhmani**

**(Company Secretary & Compliance Officer)**

**Membership No. F8923**





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## Annexure A

### A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN Number	Mode of Fund Raising (Public Issues/Private Placement)	Type of instrument	Date of raising funds	Amount raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
Orissa Metaliks Private Limited	INE0J9208015	Private Placement	Listed, 0% Unsecured, Rated, Redeemable, Non-Convertible Debentures	30.09.2021	100 crores	Yes	No	NA	No

For ORISSA METALIKS PRIVATE LIMITED

Preeti Lakshmin  
Company Secretary




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**B. Statement of deviation or variation:**

Name of listed entity				Orissa Metaliks Private Limited		
Mode of fund raising (Public issue/ private placement)				Private placement		
Type of instrument (Non-Convertible Debentures/ Non- Convertible Redeemable Preference Shares)				Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures		
Date of raising funds (Recent date of allotment of NCDs)				September 30, 2021		
Amount raised (INR Crores)				100		
Amount utilized (INR Crores)				100		
Report filed for the quarter ended				December 31, 2023		
Is there a Deviation / Variation in use of funds raised?				No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)				No		
If yes, details of the approval so required?				N/A		
Date of approval				N/A		
Explanation for the Deviation / Variation				N/A		
Comments of the audit committee after review				N/A		
Comments of the auditors, if any				N/A		
Objects for which funds have been raised and where there has been a deviation, in the following table				The proceeds of the Issuance were raised and utilized for the expansion of the business of the Company and /or repayment of secured or unsecured loans of the Company.		
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
Deviation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed						
For ORISSA METALIKS PRIVATE LIMITED						
						
Name of the Signatory: <b>Preeti Lakshmi</b>						
Designation: Company Secretary & Compliance Officer						